

WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT

PALM BEACH COUNTY

REGULAR BOARD MEETING SEPTEMBER 8, 2025 6:30 p.m.

Special District Services, Inc.
The Oaks Center
2501A Burns Road
Palm Beach Gardens, FL 33410

www.winstontrailseastcdd.org

561.630.4922 Telephone 877.SDS.4922 Toll Free 561.630.4923 Facsimile

AGENDA WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT

Recreation Center 5980 Winston Trails Boulevard Lake Worth, Florida 33463

REGULAR BOARD MEETING

September 8, 2025 6:30 P.M.

A.	Call to Order
B.	Proof of Publication
C.	Establish Quorum
D.	Additions or Deletions to Agenda
E.	Comments from the Public for Items Not on the Agenda
F.	Approval of Minutes
	1. May 12, 2025 Regular Board Meeting & Public Hearing
G.	Old Business
H.	New Business
	1. Consider Resolution No. 2025-04 – Adopting a Fiscal Year 2024/2025 Amended BudgetPage 5
	2. Consider Resolution No. 2025-05 – Goals and Objectives Annual Report
I.	Administrative Matters
J.	Board Member Comments
K.	Adjourn

The Gainesville Sun I The Ledger Daily Commercial I Ocala StarBanner News Chief | Herald-Tribune News Herald | The Palm Beach Post Northwest Florida Daily News

PO Box 631244 Cincinnati, OH 45263-1244

AFFIDAVIT OF PUBLICATION

Winston Trails Comm Dev Dist Winston Trails Comm Dev Dist 2501 BURNS RD STE A

PALM BEACH GARDENS FL 334105207

STATE OF WISCONSIN, COUNTY OF BROWN

Before the undersigned authority personally appeared, who on oath says that he or she is the Legal Coordinator of the Palm Beach Post, published in Palm Beach County, Florida; that the attached copy of advertisement, being a Public Notices, was published on the publicly accessible website of Palm Beach County, Florida, or in a newspaper by print in the issues of, on:

11/27/2024

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes.

Subscribed and sworn to before me, by the legal clerk, who is personally known to me, on 11/27/2024

elegen Clercer

Legal Clerk

Notary, State of WI, County of Brown

My commission expires

Publication Cost: \$239.93 \$0.00

Tax Amount: Payment Cost: \$239.93

10791965 Order No:

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THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

KEEGAN MORAN Notary Public State of Wisconsin

WINSTON TRAILS EAST
COMMUNITY DEVELOPMENT
DISTRICT
FISCAL YEAR 2024/2025
REGULAR MEETING SCHEDULE
NOTICE IS HEREBY GIVEN that
the Board of Supervisors of the
Winston Trails Eost Community
Development District will hold
Regulor Meetings at 6:30 p.m. at the
Recreation Center at 5900 Winston
Trails Boulevard, Lake Worth,
Florida 33463, on the following
dates:

Trails Boulevard, Lake Wortin, Florida 33463, on the following dates:

December 9, 2024
January 13, 2025
February 10, 2025
March 10, 2025
August 11, 2025
June 9, 2025
June 9, 2025
July 14, 2025
August 11, 2025
September 8, 2025
The purpose of the meetings is to conduct any business coming before the Board. The meetings are open to the public and will be conducted in accordance with the provisions of Florida law. Copies of the Agendos far any of the meetings may be obtained from the District's website or by contacting the District's website or by contacting the District Manager at (561) 430-4922 and/or tall free at 1-877-737-4922 prior to the date of the particular meeting. From time to time ane or more Supervisors may participate by telephone; therefore, of the lacation of these meetings there will be a speaker telephone present so that interested persons can attend the meetings at the above location and be fully informed af the discussions taking place either in person or by telephone communication. Meetings may be continued as found necessary to a time and place specified an the record.

sary to a time and place specified on the record.

If any person decides to appeal any decision made with respect to any matter considered of these meetings, such person will need a record of the proceedings and such person may need to ensure that a verbatim record of the proceedings is mode at his or her own expense and which record includes the testimony and evidence an which the appeal is based.

In accordance with the provisions of the Americans with Disabilities Act, any person requiring special accommodations or an interpreter to participate at any of these meetings should contact the District Manager at (561) 630-4922 and/or toll free at 1-77-737-4922 at least seven (7) days prior to the date of the particular meeting.

Meetings may be cancelled from time to time without advertised

Meetings may be cancelled from time to time without advertised

notice.
WINSTON TRAILS EAST COMMU-NITY DEVELOPMENT DISTRICT www.winstontrailseastcdd.org November 27,2024 10791965

WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT PUBLIC HEARING & REGULAR BOARD MEETING MAY 12, 2025

A. CALL TO ORDER

District Manager Jason Pierman called the May 12, 2025, Regular Board Meeting of the Winston Trails East Community Development District (the "District") to order at 6:30 p.m. in the Recreation Center located at 5980 Winston Trails Boulevard, Lake Worth, Florida 33463.

B. PROOF OF PUBLICATION

Mr. Pierman presented proof of publication that notice of the Regular Board Meeting had been published in *The Palm Beach Post* on November 27, 2024, as part of the District's Fiscal Year 2024/2025 Meeting Schedule, as legally required.

C. ESTABLISH A QUORUM

Mr. Pierman determined that the attendance of Chairman John Puleo, Vice Chairman Charles "Randy" Palo and Supervisors Van Schoen and Debra Barreiro constituted a quorum and it was in order to proceed with the meeting.

Also in attendance was District Manager Jason Pierman of Special District Services, Inc.

D. ADDITIONS OR DELETIONS TO AGENDA

There were no additions or deletions to the agenda.

E. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public for items not on the agenda.

F. APPROVAL OF MINUTES

1. March 10, 2025, Regular Board Meeting

Mr. Pierman presented the minutes of the March 10, 2025, Regular Board Meeting and asked if there were any questions or comments.

There being none, a **motion** was made by Mr. Schoen, seconded by Mr. Palo and unanimously passed approving the minutes of March 10, 2025, Regular Board Meeting, as presented.

Mr. Pierman then recessed the Regular Board Meeting and opened the Public Hearing.

G. PUBLIC HEARING

1. Proof of Publication

Mr. Pierman presented proof of publication that notice of the Public Hearing had been published in *The Palm Beach Post* on April 22, 2025, and April 29, 2025, as legally required.

2. Receive Public Comment on Fiscal Year 2025/2026 Final Budget

Mr. Pierman noted that no members of the public were in attendance.

3. Consider Resolution No. 2025-02 – Adopting a Fiscal Year 2025/2026 Final Budget

Mr. Pierman presented Resolution No. 2025-02, entitled:

RESOLUTION NO. 2025-02

A RESOLUTION OF THE WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT ADOPTING A FISCAL YEAR 2025/2026 BUDGET.

A motion was made by Ms. Barreiro, seconded by Mr. Puleo and passed unanimously adopting Resolution No. 2025-02, as presented.

Mr. Pierman then closed the Public Hearing and reconvened the Regular Board Meeting.

H. OLD BUSINESS

There were no Old Business items to come before the Board.

I. NEW BUSINESS

1. Consider Resolution No. 2025-03 – Adopting a Fiscal Year 2025/2026 Meeting Schedule

Resolution No. 2025-03 was presented, entitled:

RESOLUTION NO. 2025-03

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT, ESTABLISHING A REGULAR MEETING SCHEDULE FOR FISCAL YEAR 2025/2026 AND SETTING THE TIME AND LOCATION OF SAID DISTRICT MEETINGS; AND PROVIDING AN EFFECTIVE DATE.

A **motion** was made by Mr. Palo, seconded by Mr. Schoen and passed unanimously adopting Resolution No. 2025-03, amended to reflect the deletion of the October and November meeting dates since they are holidays.

J. ADMINISTRATIVE MATTERS

Mr. Pierman reminded the Board to be on the lookout for the 2024 Form 1 e-mail sometime in the next few weeks. He also noted that the next meeting was scheduled for September 8, 2025.

K. BOARD MEMBER COMMENTS

There were no further comments from the Board Members.

L. ADJOURNMENT

Secretary/Assistant Secretary	Chair/Vice-Chair	
by Mr. Palo and unanimously passed ac	ljourning the Regular Board Meeting at 6:34 p.m.	

RESOLUTION NO. 2025-04

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT AUTHORIZING AND ADOPTING AN AMENDED **FINAL** FISCAL YEAR 2024/2025 **BUDGET** ("AMENDED **BUDGET"), PURSUANT TO CHAPTER 189, FLORIDA STATUTES;** AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Board of Supervisors of the Winston Trails East Community Development District ("District") is empowered to provide a funding source and to impose special assessments upon the properties within the District; and,

WHEREAS, the District has prepared for consideration and approval an Amended Budget.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT, THAT:

The Amended Budget for Fiscal Year 2024/2025 attached hereto as Section 1. Exhibit "A" is hereby approved and adopted.

Section 2. The Secretary/Assistant Secretary of the District is authorized to execute any and all necessary transmittals, certifications or other acknowledgements or writings, as necessary, to comply with the intent of this Resolution.

PASSED, ADOPTED and EFFECTIVE this 8th day of September, 2025.

ATTEST:	WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT		
By:	By:		
Secretary/Assistant Secretary	Chairperson/Vice Chairperson		

Winston Trails (East) Community Development District

Amended Final Budget For Fiscal Year 2024/2025 October 1, 2024 - September 30, 2025

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- I AMENDED FINAL OPERATING FUND BUDGET
- II AMENDED FINAL DEBT SERVICE FUND BUDGET

AMENDED FINAL BUDGET

WINSTON TRAILS (EAST) COMMUNITY DEVELOPMENT DISTRICT OPERATING FUND

FISCAL YEAR 2024/2025 OCTOBER 1, 2024 - SEPTEMBER 30, 2025

REVENUES	FISCAL YEA 2024/2025 BUDGET 10/1/24 - 9/30/		AMENDED FINAL BUDGET 10/1/24 - 9/30/25	YEAR TO DATE ACTUAL 10/1/24 - 8/31/25
O & M Assessments		50,920	61,162	
Debt Assessments		38,311	238,426	
Other Revenues		0	0	
Interest Income		600	5,500	5,500
TOTAL REVENUES	\$ 29	9,831	\$ 305,088	\$ 305,088
EXPENDITURES				
Supervisor Fees		4,000	2,400	1,400
Payroll Taxes (Employer)		320	185	107
Engineering/Inspections		3,000	2,000	425
Management	1	18,000	18,000	16,500
Legal		2,000	1,500	504
Assessment Roll		5,000	5,000	0
Audit Fees		3,700	3,300	3,300
Insurance		7,100	6,858	6,858
Legal Advertisements		1,000	1,000	648
Miscellaneous		700	850	743
Postage		175	50	32
Office Supplies		325	225	167
Dues & Subscriptions		175	175	
Trustee Fee		5,100	5,100	5,100
Website Management		2,000	2,000	
Contingency		5,270	2,635	0
TOTAL EXPENDITURES	\$ 5	7,865	\$ 51,278	\$ 37,793
REVENUES LESS EXPENDITURES	\$ 24	1,966	\$ 253,810	\$ 267,295
Bond Payments	(22	4,012)	(227,245)	(227,245)
BALANCE	\$ 1	7,954	\$ 26,565	\$ 40,050
County Appraiser & Tax Collector Fee	(5,985)	(3,422)	(3,422)
Discounts For Early Payments		1,969)	(11,184)	
EXCESS/ (SHORTFALL)	\$	-	\$ 11,959	\$ 25,444
Carryover From Prior Year		0	0	0
NET EXCESS/ (SHORTFALL)	\$	-	\$ 11,959	\$ 25,444

FUND BALANCE AS OF 9/30/24
FY 2024/2025 ACTIVITY
FUND BALANCE AS OF 9/30/25

\$154,742
\$11,959
\$166,701

AMENDED FINAL BUDGET

WINSTON TRAILS (EAST) COMMUNITY DEVELOPMENT DISTRICT DEBT SERVICE FUND

FISCAL YEAR 2024/2025 OCTOBER 1, 2024 - SEPTEMBER 30, 2025

	2	SCAL YEAR 2024/2025 BUDGET	AMENDED FINAL BUDGET		YEAR TO DATE ACTUAL
REVENUES	10/1	/24 - 9/30/25	10/1/24 - 9/30/25	10)/1/24 - 8/31/25
Interest Income		940	5,300		4,953
NAV Tax Collection		224,012	224,879		224,879
Prepaid Bond Collection		0	0		0
Total Revenues	\$	224,952	\$ 230,179	\$	229,832
EXPENDITURES					
Principal Payments		190,000	190,000		190,000
Interest Payments		34,952	39,574		39,574
Total Expenditures	\$	224,952	\$ 229,574	\$	229,574
Excess/ (Shortfall)	\$	-	\$ 605	\$	258

FUND BALANCE AS OF 9/30/24
FY 2024/2025 ACTIVITY
FUND BALANCE AS OF 9/30/25

\$100,956
\$605
\$101,561

Notes

Reserve Fund Balance = \$22,784*. Revenue Fund Balance = \$72,636*.

Redemption Account Balance = \$6,141*

Revenue Fund Balance To Be Used To Make 11/1/2025 Interest Payment Of \$15,327.

Series 2008 Refunding Bond Information

Original Par Amount =	\$2,890,000	Annual Principal Payments Due:
Interest Rate =	4.76%	May 1st
Issue Date =	September 2008	Annual Interest Payments Due:
Maturity Date =	May 2028	May 1st & November 1st
Par Amount As Of 9/30/25 =	\$630,000	

^{*} Approximate Amounts

RESOLUTION 2025-05

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT ADOPTING AN ANNUAL REPORT OF GOALS, OBJECTIVES, AND PERFORMANCE MEASURES AND STANDARDS; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Winston Trails East Community Development District (the "District") is a local unit of special-purpose government organized and existing under and pursuant to Chapters 189 and 190, Florida Statutes, as amended; and

WHEREAS, effective July 1, 2024, the Florida Legislature adopted House Bill 7013, codified as Chapter 2024-136, Laws of Florida, and creating Section 189.0694, Florida Statutes; and

WHEREAS, the District adopted Resolution 2024-04 on September 9, 2024, establishing goals and objectives for the District and creating performance measures and standards to evaluate the District's achievement of those goals and objectives; and

WHEREAS, pursuant to Section 189.0694, Florida Statutes, the District must adopt and publish on its website an annual report prior to December 1st of each year, describing the goals and objectives achieved by the district, as well as the performance measures and standards used by the district to make this determination, and any goals or objectives the district failed to achieve.

WHEREAS, the District Manager has the annual report of the District's goals, objectives, and performance measures and standards attached hereto and made a part hereof as **Exhibit A** (the "Annual Report") and presented the Annual Report to the Board of the District; and

WHEREAS, the District's Board of Supervisors ("Board") finds that it is in the best interests of the District to adopt by resolution the attached annual report of the goals, objectives and performance measures and standards.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT, THAT:

SECTION 1. The recitals so stated are true and correct and by this reference are incorporated into and form a material part of this Resolution.

SECTION 2. The District Board of Supervisors hereby adopts the Annual Report regarding the District's success or failure in achieving the adopted goals and objectives and directs the District Manager to take all necessary actions to comply with Section 189.0694, Florida Statutes.

SECTION 3. If any provision of this Resolution is held to be illegal or invalid, the other provisions shall remain in full force and effect.

SECTION 4. This Resolution shall become effective upon its passage and shall remain in effect unless rescinded or repealed.

PASSED AND ADOPTED this 8^{th} day of September, 2025.

ATTEST:	WINSTON TRAILS EAST COMMUNITY DEVELOPMENT DISTRICT		
Print name: Secretary/Assistant Secretary	Print name: Chairman, Board of Supervisors		

Exhibit A: Annual Report of Performance Measures/Standards

Exhibit A

Program/Activity: District Administration

Goal: Remain compliant with Florida Law for all district meetings

Objectives:

• Notice all District regular, special, and public hearing meetings

• Conduct all post-meeting activities

• District records retained in compliance with Florida Sunshine Laws

Performance Measures:

• All Meetings publicly noticed as required (YES)

- Meeting minutes and post-meeting action completed (YES)
- District records retained as required by law (YES)

Program/Activity: District Finance

Goal: Remain Compliant with Florida Law for all district financing activities

Objectives:

• District adopted fiscal year budget

• District amended budget at end of fiscal year

- Process all District finance accounts receivable and payable
- Support District annual financial audit activities

Performance Measures:

- District adopted fiscal year budget (YES)
- District amended budget at end of fiscal year (YES)
- District accounts receivable/payable processed for the year (YES)
- "No findings" for annual financial audit (**NO**)
 - o If "yes" explain

Program/Activity: District Operations

Goal: Insure, Operate and Maintain District owned Infrastructure & assets

Objectives:

- Annual renewal of District insurance policy(s)
- Contracted Services for District operations in effect
- Compliance with all required permits

Performance Measures:

- District insurance renewed and in force (**YES**)
- Contracted Services in force for all District operations (**YES**)
- Permits in compliance (**YES**)